

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 42 held on Monday, 23<sup>rd</sup> February 2026

**CTC LEAF:** 22,299 packages of tea on offer met with a good demand.

**BROKENS:** A small weight of good liquoring Brokens were again a strong market and were mostly firm. Medium varieties met with a good demand and were firm to slightly dearer. Plainer types met with little less demand and tended easier with more withdrawals. BLF teas once again met with a strong demand and were fully firm.

**FANNINGS:** Good liquoring Fannings were again a strong market and mostly sold at around last levels. Medium varieties also met with a good demand and were mostly firm to occasionally dearer. Plainer types met with little less demand and tended easier with more withdrawals. BLF teas once again met with a strong demand and were fully firm.

**DUST:** 4,216 packages of tea on offer met with a fair demand. Some good liquoring teas met with a good demand and sold at around last levels. Mediums were an easier market Tk. 5/- to Tk.8/- above last levels. Plain and BLFs were in less demand and had more withdrawals than last. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS:** Good liquoring varieties were well supported by the buyers and sold well at firm to dearer rates. Blenders once again operated strongly with some support from the Loose tea buyers.

Good liquoring Dusts sold well.

Our Catalogue: (Sale 42) Avg : Tk 259.45, Sold 59.95% , (Sale 41) Avg : Tk 261.67, Sold 78.23%

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	275-280	275-285	Best	275-285	275-285	PD	242-279	247-311
Good	256-265	255-260	Good	257-265	255-260	RD	245-282	245-312
Medium	250-255	248-250	Medium	250-256	248-250	D	245-340	246-329
Plain	245-248	245-247	Plain	245-248	245-247	CD	240-276	245-289
BLF	240-261	230-260	BLF	240-262	240-257	BLF	240-245	240-248

Exchange Rates 23<sup>rd</sup> February, 2026 Sterling Pound 163.2236 Dollar: Tk. 121.7000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Mirzapore	GBOP	20	304/-	HRC/TK
Fannings	Mirzapore/Ghazipore	PF	30/30	290/-	Ispahani/HRC/Ruby/Hoq
Clonal Brokens	Kedarpur	BOP (BT1)	10	323/-	MT
Clonal Fannings	Kedarpur	PF(BT1)	10	330/-	HRC
PD/RD	Ghazipore	PD	10	325/-	HRC
Clonal PD/RD	Kedarpur	RD(BT1)	10	320/-	Meghna
D	* Monipur	D	10	340/-	AKT
Clonal D	Zareen	D	10	300/-	Jamuna
CD	Mirzapore	CD	100	285/-	Ispahani
Clonal CD	Kedarpur	CD(BT1)	5	340/-	Shawon

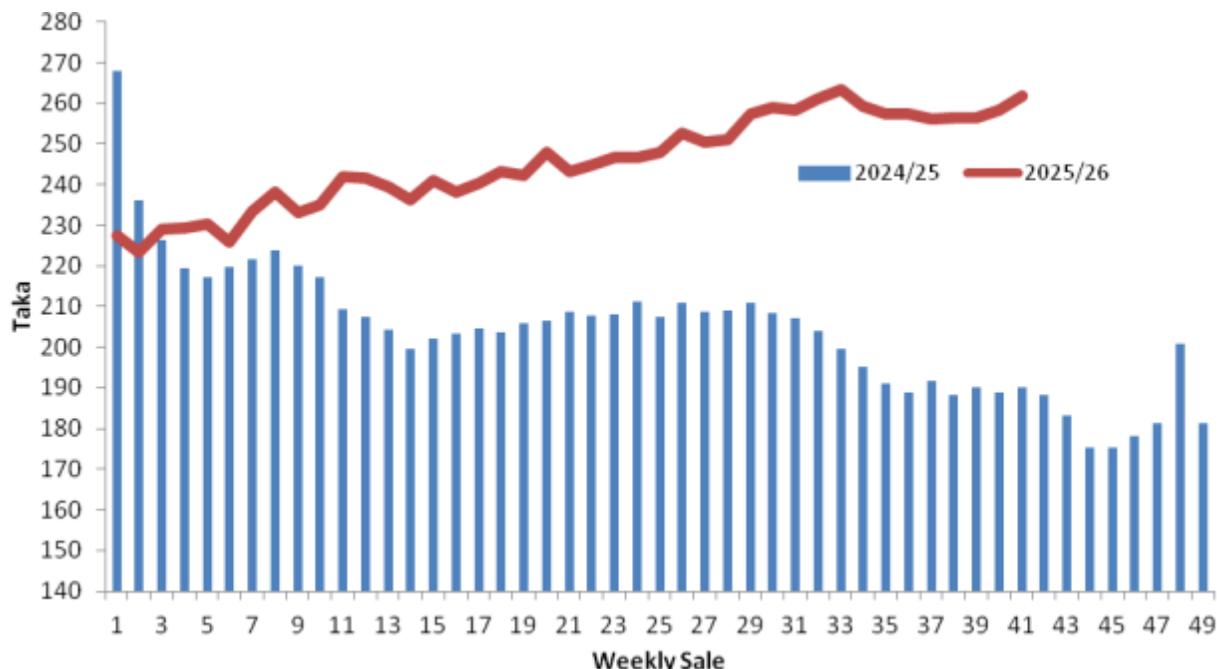
\* Above price(s) realised in our catalogue

### Offerings

	This Sale (Sale 42)				Next Sale (Sale 43)			
	Season 2025-26		Season 2024-25		Season 2025-26		Season 2024-25	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	22,299	1,112,720	59,856	2,986,814	16,092	802,990	53,021	2,645,747
Dust	4,216	210,378	9,854	491,714	4,149	207,035	7,604	379,439
Total	26,515	1,323,098	69,710	3,478,528	20,241	1,010,025	60,625	3,025,186

### Chittagong Auction Average - Sale 41

(Season 2025/26): Tk 261.70 & (Season 2024/25): Tk 190.07 (Season 2023/24) :Tk 146.66



**Chittagong Auction Statistics - Sale: 41**

Updated on: 23rd February 2026

**Quantities of Teas Sold & Average Prices Realised**

Category	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26			(+/-) Season 2024/25		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,078,081.7	182.49	1,004,254.8	260.99	60,260,654.6	77.5%	203.30	65,597,074.1	79.45%	245.45	5,336,419.5	42.15
CTC DUST	344,888.9	214.95	222,643.6	264.94	15,952,655.3	22.5%	220.19	17,115,915.9	20.28%	257.38	1,163,260.6	37.19
Sub-Total	1,422,970.6	190.36	1,226,898.4	261.71	76,213,309.9	99.9%	206.84	82,712,990.0	99.73%	247.92	6,499,680.1	41.08
Orthodox	-	-	-	-	406.1	0.0%	1,088.50	42.7	0.00%	556.21	-363.4	-532.29
Total	1,422,970.6	190.36	1,226,898.4	261.71	76,213,716.1	99.9%	206.84	82,713,032.7	99.73%	247.92	6,499,316.6	41.08
Green Tea	-	-	-	-	13,077.9	0.0%	661.44	27,035.6	0.00%	648.28	13,957.7	-13.16
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	49.1	0.0%	1,228.71	-	0.00%	-	-49.1	-1,228.71
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	1,422,970.6	190.36	1,226,898.4	261.71	76,226,843.1	99.9%	206.92	82,740,068.3	99.74%	248.05	6,513,225.2	41.13
Other (s)	7,340.0	133.28	499.5	237.00	734,418.1	0.1%	126.48	1,525,130.7	0.26%	163.03	790,712.6	36.55
G.Total	1,430,310.6	190.07	1,227,397.9	261.70	76,961,261.2	100.0%	206.15	84,265,199.0	100%	246.51	7,303,937.8	40.36

**Buyer Purchase Analysis**

Buyer	For the Sale				Up-to-Date Sale							
	Season 2024/25		Season 2025/26		Season 2024/25		Season 2025/26			(+/-) Season 2024/25		
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	6,244.5	211.24	8,733.5	264.12	20,480.0	0.02%	218.15	171,984.9	0.27%	125.47	151,504.9	-92.68
Internal	1,424,066.1	189.98	1,218,664.4	261.68	76,940,781.2	99.98%	206.15	84,093,214.1	99.73%	246.76	7,152,432.9	40.61
Grand Total	1,430,310.6	190.07	1,227,397.9	261.70	76,961,261.2	100%	206.15	84,265,199.0	100%	246.51	7,303,937.8	40.36

**Crop of Major Tea Producing & Exporting Countries**

Country	Month	For the Month				Up to Month			
		2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Bangladesh *	December	7.79	6.37	9.26	2.9	102.91	93.04	94.91	1.87
North India	November	109.4	123.5	104.68	-18.8	1090.7	1046.9	1074.8	27.91
South India	November	21.8	19.9	19.51	-0.4	218.6	208.5	215.8	7.28
All India	November	131.2	143.4	124.19	-19.2	1309.3	1255.4	1290.58	35.19
Sri Lanka	November	19.8	22.3	21.45	-0.9	236.20	240.01	245.57	5.56
Kenya	September	48.30	42.41	42.51	0.1	412.2	445.17	401.68	-43.49

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

**OTHER MARKETS**

**COONOOR SALE 08- 20<sup>th</sup> FEBRUARY, 2026**

DEMAND: - Good Demand. MARKET: - The total CTC leaf teas sold this week was 88.47 % (619539.62kgs) of the total offering of 700294.36Kgs. Modest volume of best category teas was on offer and they fetched prices irregularly and dearer following quality. However limited invoices of fanning grade on offer sold lower. Medium and smaller grades in the good category sold at steady levels larger broken and fanning sold easier. Reminders sold at irregularly around last levels with smaller broken witnessing slight restrictions and sold irregular and easier. The bottom levels of plain teas sold firm to dearer. BUYING PATTERN: - Major Blender was once again selective and the other major packer continued to be quiet. Western India packer continued to be active. Their total absorption stood at 43.39% of the CTC sold. Some regional & internal buyers were fairly active. The CIS, Russia along with middle east exporters continued to be selective. The Iraq exporters were rather subdued.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	223-280	130-161	121-128	110-120	105-109
Medium Brokens	227-288	144-169	127-140	118-126	114-117
Smaller Brokens	212-290	183-193	125-161	120-123	118-119
Fannings	186-224	165-174	133-162	123-132	116-122

**MOMBASA SALE 07- 16<sup>th</sup> /17<sup>th</sup> FEBRUARY, 2026**

Good general demand prevailed for the 168,881 packages (11,319,656.00 kilos) on offer; 19.15% was unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	245 – 499	299 – 360	307 – 340	290 – 361
Good	245 – 320	284 – 326	300 – 336	260 – 301
Good Medium	225 – 285	280 – 305	250 – 324	264 – 297
Medium (KTDA)	170 – 230	242 – 300	176 – 242	160 – 261
Medium (Plantations)	157 – 200	198 – 241	192 – 214	175 – 200
Lower Medium	144 – 180	150 – 220	139 – 184	150 – 159
Plainer	099 – 140	097 – 164	100 – 136	100 – 138